

Building a world-class aviation hub

Creating a new power source for

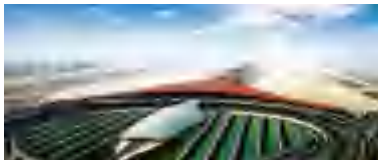
National Development



首都机场集团公司
Capital Airports Holding Company



In February 23, 2017, President Xi inspected the new airport under construction in Beijing, called for the construction of **"four projects"** and played a **"new power source"** role. He was concerned **about how to manage and operate Beijing's new airport. How to coordinate the two airports in Beijing? How can the airports in Beijing, Tianjin and Hebei be better formed a world-class airport group?**



Implement Three Strategies

“new airport” “dual hub” “airports group”



On September 25, 2019, President Xi announced that the Beijing Daxing International Airport was officially put into operation.

- 一、 Understanding of large international hub**
- 二、 The positioning of Beijing double hub**
- 三、 The goal of Beijing double hub**
- 四、 The strategic opportunity of Beijing double hub to the global civil aviation industry**

一、 Understanding of large international hub

Advanced indicators

- > Network quality
- > Operation quality
- > **Transit quality**



Entry indicators

- > Total amount of business

Advanced indicators

- > Regional contribution

一、 Understanding of large international hub

Is it a hub?

Entry indicator

Total amount of business

Passenger throughput



International passenger throughput



How about the hub?

Advanced indicators

Quality of network

Airline network



Ground-access network



Quality of operation

Infrastructure



Operational services



Quality of transfer

Air to air transfer



Air to ground transfer



Regional contribution

Economic contribution



Social contribution



The total amount of business is the entry indicator to judge the large-scale international hub, while the network quality, operation quality, transit quality, regional contribution and other dimensions which are all the advanced evaluation indicators, comprehensively judge the development maturity and quality degree of the large-scale international hub,



一、 Understanding of large international hub

二、 The positioning of Beijing double hub

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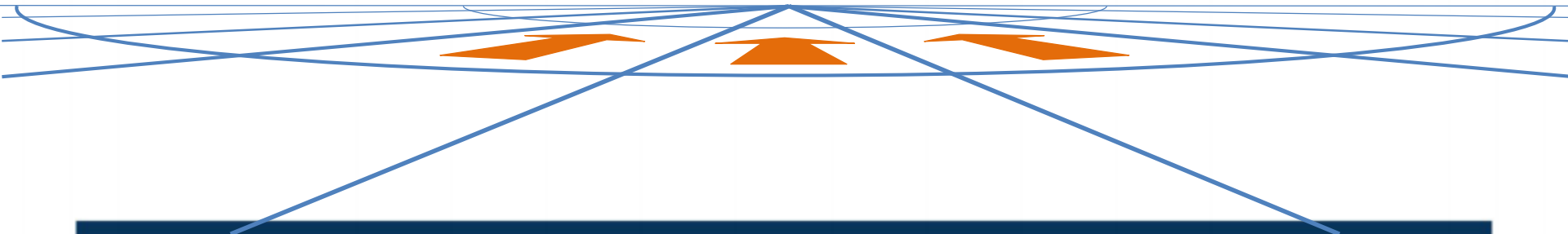
二、 The positioning of Beijing double hub

Independent operation

Moderate competition

Complementary advantages

Run neck and neck





二、The positioning of Beijing double hub

General positioning

international status

Oriented service

International service

Domestic service

Capital international airport

Daxing international airport

The first gate of nation

New power source of national development

World-class large international hub

National gateway hub

Asian gateway hub

Core function of serving capital

Serve the coordinated development of Beijing, Tianjin and Hebei region

二、 The positioning of Beijing double hub

Basic
research
and
judgement
on
resources

1. Regional traffic

- > Capital airport is close to the city center
- > Daxing airport is located in the center of Beijing, Tianjin and Hebei
- > Capital Airport Rail Transit gradually improved
- > Daxing airport "five vertical and two horizontal"

2. Hardware facilities

- > Capital Airport: narrow strip, three parallel runways, one in and one out
- > Daxing airport: single point radial, three vertical and one horizontal runways, double in and double out

3. Aviation network

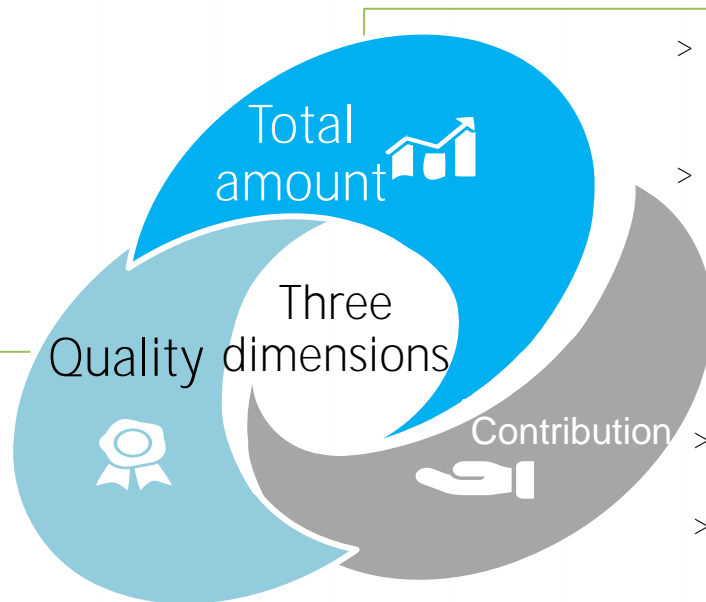
- > The number of Star Alliance members is large, with advantages in North America, Africa and Oceania
- > SkyTeam has advantages in Eastern Europe, Middle East and Central America

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三、 The goal of Beijing double hub

The quality objectives

- > Wide coverage of domestic and international cities
- > Excellent operation capacity, transit quality



The total amount objectives

- > Daxing airport will achieve passenger throughput of 45 million and 72 million respectively in 2022 and 2025
- > The capital airport will achieve 82 million yuan through "improving quality and efficiency" from 2020 to 2025

Contribution objectives

- > Two adjacent airport economic engines
- > Xiong'an and even Beijing Tianjin Hebei regional economic development power source

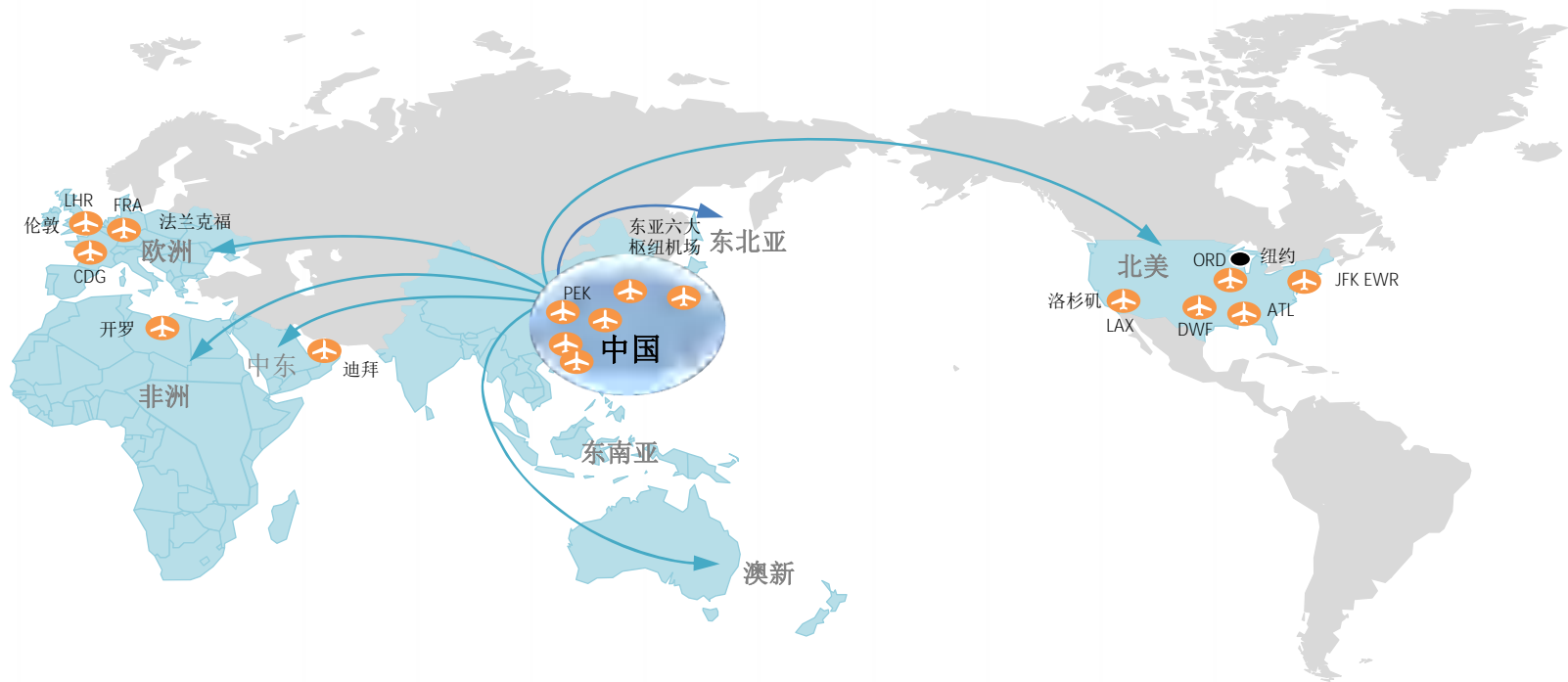


catalogue

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Forth: The strategic opportunity of Beijing double hub to the global civil aviation industry





四、 The strategic opportunity of Beijing double hub to the global civil aviation industry

Further enhance the accessibility with major hub airports around the world

It will greatly enhance the accessibility of China and the world, especially those related to the "one belt and one way" related countries and regions, meet the travel needs of passengers, and promote the mutual benefit of multilateral business in the air passenger market.

IMPROVE
THE
QUALITY
OF CAPITAL
AIRPORT

- > Using the transition window period to promote "rebuilding the country's gate"
- > The hub quality is expected to improve significantly in the next few years

IMPROVE
THE
VOLUME
DAXING
AIRPORT

- > Promote the realization of designed traffic volume as soon as possible
- > At present, some international routes have been encrypted



四、The strategic opportunity of Beijing double hub to the global civil aviation industry

Further promote integration with global air cargo network

Significantly improve the connectivity between Beijing and the world's major large-scale freight hubs, serve the global air freight demand together with the world's major freight hubs, and contribute to further deepening global cooperation.

CAPITAL AIRPORT

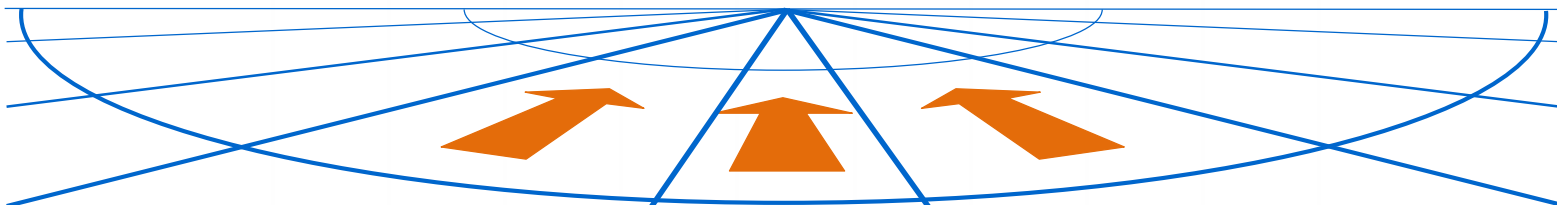
> Continue to rely on strong passenger transport capacity to build a global abdominal network

DAXING AIRPORT

> Considering the coverage of large-scale international freight hub and the connectivity of core cargo trading countries in the overall cargo aircraft network layout

四、The strategic opportunity of Beijing double hub to the global civil aviation industry

Provide new samples of innovative management and development for the global civil aviation industry



> Leading the development of facility design and construction with "four projects" and "tetratype airports"

> Give full play to the characteristics and advantages of air rail intermodal transport, promote the construction of comprehensive transportation hub with hub airport as the core

> participate in regional development actively, promote multi-party and efficient coordination, to create a new power source for National Development

A light gray silhouette of a world map is centered in the background of the slide, showing the outlines of continents and major landmasses.

We will implement the three strategies of "new airport", "double hub" and "airport group", build a world-class aviation hub, and give full play to the country's new driving force for development. Deepen cooperation with global counterparts and contribute to the sustainable and healthy development of global civil aviation industry

Thank you!



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